

## 2019 Mortgage Document Requirements

The below documentation is required to assist us in helping you undertake a home loan.

Please post or upload the below documents. Should you not have an upload link please contact us on (02) 4934 8844 and we can setup a secure link.

DOCUMENTS	COMMENTS
<input type="checkbox"/> Excel Financial Advisors Credit Guide	Signed by all applicants
<input type="checkbox"/> Living Expenses Worksheet	
<input type="checkbox"/> Borrower Disclosure Form	Signed by all applicants
<input type="checkbox"/> Last 2 Payslips	
<input type="checkbox"/> Bank Statement for the past 3 months	Showing bank logo, full name of account, account number, transaction details including date and running balances
<input type="checkbox"/> Credit Card and/or Store Card Statements for the past 3	Showing bank logo, full name of account, account number, transaction details including date and running balances
<input type="checkbox"/> Home Loan Statements for the past 6 months	Showing bank logo, full name of account, account number, transaction details including date and running balances
<input type="checkbox"/> Latest Superannuation Statements	
<input type="checkbox"/> Copy of Council Rates Notice	For all properties owned
<input type="checkbox"/> Repayment Confirmation letter	If loans have recently been paid, confirmation letter from vendor